# **MSCollaboratory OpenMTA**

- I. Definitions:
- 1. PROVIDER [Organization providing the ORIGINAL MATERIAL]:
- 2. PROVIDER SCIENTIST: \_\_\_\_\_
- 3. RECIPIENT: The Regents of the University of California on behalf of its San Diego campus
- 4. RECIPIENT SCIENTIST: Dr. Pieter Dorrestein
- 5. ORIGINAL MATERIAL: Samples from aquatic ecosystems
- 6. MATERIAL: ORIGINAL MATERIAL, PROGENY, and UNMODIFIED DERIVATIVES. The MATERIAL shall not include: (a) MODIFICATIONS, or (b) other substances created by the RECIPIENT through the use of the MATERIAL which are not MODIFICATIONS, PROGENY, or UNMODIFIED DERIVATIVES.
- 7. PROGENY: Unmodified descendant from the MATERIAL, such as virus from virus, cell from cell, or organism from organism.
- 8. UNMODIFIED DERIVATIVES: Substances created by the RECIPIENT which constitute an unmodified functional subunit or product expressed by the ORIGINAL MATERIAL. Some examples include: subclones of unmodified cell lines, purified or fractionated subsets of the ORIGINAL MATERIAL, proteins expressed by DNA/RNA supplied by the PROVIDER, or monoclonal antibodies secreted by a hybridoma cell line.
- 9. MODIFICATIONS: Substances created by the RECIPIENT which contain/incorporate the MATERIAL.
- 10. COMMERCIAL PURPOSES: The sale, lease, license, or other transfer of the MATERIAL or MODIFICATIONS to a for-profit organization. COMMERCIAL PURPOSES shall also include uses of the MATERIAL or MODIFICATIONS by any organization, including RECIPIENT, to perform contract research, to screen compound libraries, to produce or manufacture products for general sale, or to conduct research activities that result in any sale, lease, license, or transfer of the MATERIAL or MODIFICATIONS to a for-profit organization. However, industrially sponsored academic research shall not be considered a use of the MATERIAL or MODIFICATIONS for COMMERCIAL PURPOSES per se, unless any of the above conditions of this definition are met.
- 11. NONPROFIT ORGANIZATION(S): A university or other institution of higher education or an organization of the type described in section 501(c)(3) of the Internal Revenue Code of

1954 (26 U.S.C. 501(c)) and exempt from taxation under section 501(a) of the Internal Revenue Code (26 U.S.C. 501(a)) or any nonprofit scientific or educational organization qualified under a state nonprofit organization statute. As used herein, the term also includes government agencies.

The project Accelerating Metabolomic Analysis of Aquatic Symbioses, funded by the Gordon and Betty Moore Foundation (GBMF12120, <u>https://doi.org/10.37807/GBMF12120</u>), will support investigators with data collection and/or training in data analysis with the MSCollaboratory at UC-San Diego (mscollaboratory.ucsd.edu).

Proper acknowledgement to all research products, such as publications, protocols, datasets, websites, and software will be provided by using the following language "This work was supported by the Gordon and Betty Moore Foundation, GBMF12120 and <u>https://doi.org/10.37807/GBMF12120</u>."

- II. Terms and Conditions of this Agreement:
- 1. The PROVIDER retains ownership of the MATERIAL, including any MATERIAL contained or incorporated in MODIFICATIONS.
- The RECIPIENT retains ownership of: (a) MODIFICATIONS (except that, the PROVIDER retains ownership rights to the MATERIAL included therein), and (b) those substances created through the use of the MATERIAL or MODIFICATIONS, but which are not PROGENY, UNMODIFIED DERIVATIVES or MODIFICATIONS (i.e., do not contain the ORIGINAL MATERIAL, PROGENY, UNMODIFIED DERIVATIVES). If either 2 (a) or 2 (b) results from the collaborative efforts of the PROVIDER and the RECIPIENT, joint ownership may be negotiated.
- 3. The RECIPIENT and the RECIPIENT SCIENTIST agree that the MATERIAL:
  - a) is to be used solely for teaching and academic research purposes at the MSCollaboratory;
  - b) will not be used in human subjects, in clinical trials, or for diagnostic purposes involving human subjects without the written consent of the PROVIDER;
  - c) is to be used only at the RECIPIENT organization;
- 4. The RECIPIENT and/or the RECIPIENT SCIENTIST shall have the right, without restriction, to distribute substances created by the RECIPIENT through the use of the ORIGINAL MATERIAL only if those substances are not PROGENY, UNMODIFIED DERIVATIVES, or MODIFICATIONS.

5. Without written consent from the PROVIDER, the RECIPIENT and/or the RECIPIENT SCIENTIST may NOT provide MODIFICATIONS for COMMERCIAL PURPOSES. It

is recognized by the RECIPIENT that such COMMERCIAL PURPOSES may require a commercial license from the PROVIDER and the PROVIDER has no obligation to grant a commercial license to its ownership interest in the

MATERIAL incorporated in the MODIFICATIONS. Nothing in this paragraph, however, shall prevent the RECIPIENT from granting commercial licenses under the RECIPIENT's intellectual property rights claiming such

MODIFICATIONS, or methods of their manufacture or their use.

- 6. Provider agrees and acknowledges that data resulting from the research will be placed in the public domain.
- 7. Except as provided in this Agreement, no express or implied licenses or other rights are provided to the RECIPIENT under any patents, patent applications, trade secrets or other proprietary rights of the PROVIDER, including any altered forms of the MATERIAL made by the PROVIDER. In particular, no express or implied licenses or other rights are provided to use the MATERIAL, MODIFICATIONS, or any related patents of the PROVIDER for COMMERCIAL PURPOSES.
- 8. The RECIPIENT is free to file patent application(s) claiming inventions made by the RECIPIENT through the use of the MATERIAL but agrees to notify the PROVIDER upon filing a patent application claiming MODIFICATIONS or method(s) of manufacture or use(s) of the MATERIAL.
- 9. Any MATERIAL delivered pursuant to this Agreement is understood to be experimental in nature and may have hazardous properties. The PROVIDER MAKES NO REPRESENTATIONS AND EXTENDS NO WARRANTIES OF ANY KIND, EITHER EXPRESSED OR IMPLIED. THERE ARE NO EXPRESS OR IMPLIED WARRANTIES OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE, OR THAT THE USE OF THE MATERIAL WILL NOT INFRINGE ANY PATENT, COPYRIGHT, TRADEMARK, OR OTHER PROPRIETARY RIGHTS.
- 10. Except to the extent prohibited by law, the RECIPIENT assumes all liability for damages which may arise from its use, storage or disposal of the MATERIAL. The PROVIDER will not be liable to the RECIPIENT for any loss, claim or demand made by the RECIPIENT, or made against the RECIPIENT by any other party, due to or arising from the use of the

- 11. MATERIAL by the RECIPIENT, except to the extent permitted by law when caused by the gross negligence or willful misconduct of the PROVIDER.
- 12. This agreement shall not be interpreted to prevent or delay publication of research findings resulting from the use of the MATERIAL or the MODIFICATIONS. The RECIPIENT SCIENTIST agrees to provide appropriate acknowledgement of the source of the MATERIAL in all publications.
- 13. The RECIPIENT agrees to use the MATERIAL in compliance with all applicable statutes and regulations.
- 14. This Agreement will terminate on the earliest of the following dates: (a) when the MATERIAL becomes generally available from third parties, for example, through reagent catalogs or public depositories or (b) on completion of the RECIPIENT's current research with the MATERIAL, provided that; upon termination, the RECIPIENT shall be bound to the PROVIDER by the least restrictive terms applicable to the MATERIAL obtained from the then-available sources. Due to the nature of the research, PROVIDER acknowledges and agrees that the MATERIAL will not be returned to PROVIDER or destroyed under any conditions.
- 15. Paragraphs 6 and 10 shall survive termination.

This MTA is effective when signed by all parties.

## AGREED:

## **PROVIDER:**

Authorized Official Name:

Title:

Address:

(Signature)

Date

# **RECIPIENT**:

Authorized Official: Lisa Gu

Title: Assistant Director

Address: 9500 Gilman Drive MC 0934 La Jolla, CA 92093-0934 researchadmin@ucsd.edu

A

(Signature)

June 21, 2024

Date

# **READ AND ACKNOWLEDGED:**

## **PROVIDER SCIENTIST:**

Name:

Title:

Address:

(Signature)

Date

## **RECIPIENT SCIENTIST:**

Name: Pieter Dorrestein

Title: Professor

Address: 9500 Gi8lman Drive MC 0657 La Jolla, CA 92093-0657

Pm

(Signature)

Date